**INTEREST RATES MARKET NOTICE – REVISED**

**Date: 18 July 2017**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN482”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 21 July 2017.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R 250,000,000.00

**Total Amount Following Tap Issue** R 950,000,000.00

**Bond Code** CLN482

**Nominal Issued** R 250,000,000.00

**Issue Price** R 951,401,246.58

**Coupon** 9.742% (3 Month JIBAR as at 30 June 2017 of 7.342% plus 240 bps)(from, and including, 20 May 2020: 3 Month JIBAR plus 2.82%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 May 2021

**Books Closed Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 21 July 2017

**Date Convention** Following

**Interest Commencement Date** 30 June 2017

**First Interest Date** 20 August 2017

**Call / Step Up Date** 20 May 2020

**ISIN No.** ZAG000144999

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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